

*Welcome Form*

Patient # \_\_\_\_\_

SS#/SIN \_\_\_\_\_

Date \_\_\_\_\_

**Patient Information (CONFIDENTIAL)**

Name \_\_\_\_\_ Birth Date \_\_\_\_\_ Home Phone \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State/Prov. \_\_\_\_\_ Zip/P.C. \_\_\_\_\_

Email \_\_\_\_\_ Cell Phone \_\_\_\_\_

Check Appropriate Box:  Minor  Single  Married  Divorced  Widowed  Separated

If Student, Name of School/College \_\_\_\_\_ City \_\_\_\_\_

State/Prov. \_\_\_\_\_ Zip/P.C. \_\_\_\_\_  Full Time  Part Time

Patient or Parent/Guardian Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

Business Address \_\_\_\_\_ City \_\_\_\_\_ State/Prov. \_\_\_\_\_ Zip/P.C. \_\_\_\_\_

Spouse or Parent/Guardian's Name \_\_\_\_\_ Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

Person to contact in case of emergency? \_\_\_\_\_

**Responsible Party**

Name of Person Responsible for this Account \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Address \_\_\_\_\_ Home Phone \_\_\_\_\_

Email \_\_\_\_\_ Cell Phone \_\_\_\_\_

Driver's License # \_\_\_\_\_ Birth date \_\_\_\_\_ Financial Institution \_\_\_\_\_

Employer \_\_\_\_\_ Work Phone \_\_\_\_\_ SS#/SIN \_\_\_\_\_

Is the person currently a patient in our office?  Yes  No

For your convenience, we offer the following methods of payment. Please check the option which you prefer.

Payment in full at each appointment.  Cash  Personal Check  Credit Card  Visa  MC  Discover  AMEX

I wish to discuss the office's payment policy.

**Insurance Information**

Name of Insured \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Birthdate \_\_\_\_\_ SS#/SIN \_\_\_\_\_ Date Employed \_\_\_\_\_

Name of Employer \_\_\_\_\_ Union or Local # \_\_\_\_\_ Work Phone \_\_\_\_\_

Address of Employer \_\_\_\_\_ City \_\_\_\_\_ State/Prov. \_\_\_\_\_ Zip/P.C. \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group# \_\_\_\_\_ Policy/ID# \_\_\_\_\_

Ins. Co. Address \_\_\_\_\_ City \_\_\_\_\_ State/Prov. \_\_\_\_\_ Zip/P.C. \_\_\_\_\_

How much is your deductible? \_\_\_\_\_ How much have you used? \_\_\_\_\_ Max. annual benefit \_\_\_\_\_

DO YOU HAVE ANY ADDITIONAL INSURANCE?  Yes  No IF YES, COMPLETE THE FOLLOWING:

Name of Insured \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Birthdate \_\_\_\_\_ SS#/SIN \_\_\_\_\_ Date Employed \_\_\_\_\_

Name of Employer \_\_\_\_\_ Union or Local # \_\_\_\_\_ Work Phone \_\_\_\_\_

Address of Employer \_\_\_\_\_ City \_\_\_\_\_ State/Prov. \_\_\_\_\_ Zip/P.C. \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group# \_\_\_\_\_ Policy/ID# \_\_\_\_\_

Ins. Co. Address \_\_\_\_\_ City \_\_\_\_\_ State/Prov. \_\_\_\_\_ Zip/P.C. \_\_\_\_\_

How much is your deductible? \_\_\_\_\_ How much have you used? \_\_\_\_\_ Max. annual benefit \_\_\_\_\_

# Patient Medical History

Physician \_\_\_\_\_ Office Phone \_\_\_\_\_ Date of Last Exam \_\_\_\_\_

- 1. Are you under medical treatment now? . . . .  Yes  No
- 2. Have you ever been hospitalized for any surgical operation or serious illness within the last 5 years?  
 Yes  No If yes, please explain \_\_\_\_\_
- 3. Are you taking any medication(s) including non-prescription medicine?  Yes  No If yes, please explain \_\_\_\_\_
- 4. Have you ever taken Fen-Phen/Redux? . . . .  Yes  No
- 5. Have you ever taken Fosamax, Boniva, Actonel or any cancer medications containing bisphosphonates? . . . . .  
.....  Yes  No
- 6. Have you taken Viagra, Revati, Cialis, or Levitra in the last 24 hours? . . . . .  Yes  No
- 7. Do you use tobacco? . . . . .  Yes  No
- 8. Do you use controlled substances? . . . . .  Yes  No
- 9. Do you have or have you had any of the following?

- |  |   |  |
|--|---|--|
| High Blood Pressure <input type="checkbox"/> Yes <input type="checkbox"/> No       | Heart Disease . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No    | Chest Pains . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No   |
| Heart Attack . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No    | Cardiac Pacemaker . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No  | Easily Winded . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Rheumatic Fever . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No   | Heart Murmur . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No     | Stroke . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No        |
| Swollen Ankles . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No    | Angina . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No           | Hay Fever/Allergies . . <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Fainting/Seizures . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No | Frequently Tired . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No | Tuberculosis . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No  |
| Asthma . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No          | Anemia . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No           | Radiation Therapy . . . <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Low Blood Pressure <input type="checkbox"/> Yes <input type="checkbox"/> No        | Emphysema . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No        | Glaucoma . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No      |
| Epilepsy/Convulsions <input type="checkbox"/> Yes <input type="checkbox"/> No      | Cancer . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No           | Recent Weight Loss . . <input type="checkbox"/> Yes <input type="checkbox"/> No  |
| Leukemia . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No        | Arthritis . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No        | Liver Disease . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Diabetes . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No        | Joint Replacement . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No  | Heart Trouble . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Kidney Diseases . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No   | Hepatitis/Jaundice . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No | Respiratory Problems . <input type="checkbox"/> Yes <input type="checkbox"/> No  |
| AIDS/HIV Infection <input type="checkbox"/> Yes <input type="checkbox"/> No        | Sexually Trns. Disease . <input type="checkbox"/> Yes <input type="checkbox"/> No   | Mitral Valve Prolapse . <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Thyroid Problem . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No   | Stomach Issues/Ulcers . <input type="checkbox"/> Yes <input type="checkbox"/> No    | Other _____  |

# Patient Dental History

Name of Previous Dentist and Location \_\_\_\_\_ Date of Last Exam \_\_\_\_\_

- Gums bleed while brushing/flossing? . . . . .  Yes  No
- Teeth sensitive to hot/cold liquids/foods? . . .  Yes  No
- Teeth sensitive to sweet/sour liquids/foods? .  Yes  No
- Do you feel pain in any of your teeth? . . . .  Yes  No
- Any sores or lumps in/near your mouth? .  Yes  No
- Have you had head, neck, or jaw injuries?  Yes  No
- Experienced any of the following jaw problems?
  - Clicking . . . . .  Yes  No
  - Pain (joint, ear, side of face) . . . . .  Yes  No
  - Difficulty opening or closing . . . . .  Yes  No
  - Difficulty chewing . . . . .  Yes  No
- Do you have any frequent headaches? . . . .  Yes  No
- Do you clench or grind your teeth? . . . . .  Yes  No
- Do you bite your lips or cheeks frequently? .  Yes  No
- Had any difficult extractions in the past? . .  Yes  No
- Prolonged bleeding following extraction? . .  Yes  No
- Have you had any orthodontic treatment? . .  Yes  No
- Do you wear dentures or partials? . . . . .  Yes  No
- If yes, date of placement \_\_\_\_\_
- Have you ever received oral hygiene instructions regarding the care of your teeth and gums? .  Yes  No
- Do you like your smile? . . . . .  Yes  No

## ***Authorization and Release***

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such Dental care to third party payors and/or health practitioners. I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or dependant.

**X**

Signature of patient (or parent/guardian if minor)

Date

